

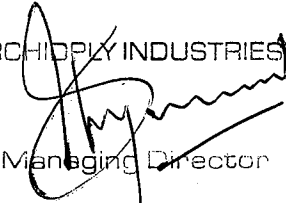
ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020
STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2012

(Rs. In Lakhs)

Particulars	3 Months ended	Preceding 3 months ended	Corresponding 3 Months ended in the Previous year	Year to Date Figures for current period	Previous Year ended
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
	Audited	Un Audited	Audited	Audited	Audited
1. (a) Net Sales/Income from Operations					
Gross Sales	5,458.76	4,327.26	4,456.31	18,403.39	16,251.60
less: Excise Duty on sales	97.16	82.69	103.40	369.05	337.90
less: VAT/ Sales Tax & Turnover Tax	282.00	219.80	231.11	966.86	528.05
Net Sales/Income from Operations	5,079.59	4,024.78	4,121.80	17,067.47	15,385.65
(b) Other Operating Income	-	-	-	-	-
Total Income from Operations	5,079.59	4,024.78	4,121.80	17,067.47	15,385.65
2. Expenses					
a. cost of materials consumed	3,366.23	2,247.16	3,206.55	9,424.13	6,678.08
b. Purchases of stock -in -trade	920.18	677.37	812.57	2,790.02	2,850.19
c. Changes in inventories of finished goods, work in progress and stock in trade	(41.97)	(244.55)	(984.75)	(79.95)	137.55
d. Employee benefits expense	321.46	336.74	291.04	1,313.47	1,334.86
e. Depreciation	124.21	124.45	113.38	496.20	485.22
f. Foreign exchange fluctuation loss	(54.50)	52.03	(6.35)	92.14	15.49
g. Bad debts writtenoff	1,192.58	-	-	1,192.58	-
h. Other expenditure	1,004.07	659.93	821.92	3,012.62	3,228.60
Total Expenses	6,832.25	3,853.14	4,254.36	18,241.21	14,729.99
3. Profit from Operations before Other Income, finance costs and Exceptional Items	(1,752.66)	171.64	(132.56)	(1,173.74)	655.66
4. Other Income	2,043.96	28.16	28.35	2,132.07	93.17
5. Profit from ordinary activities before finance cost and Exceptional Items (3+4)	291.30	199.80	(104.21)	958.33	748.83
6. Finance Cost	277.09	177.75	127.79	891.60	714.07
7. Profit after finance cost but before Exceptional Items (5-6)	14.21	22.05	(232.00)	66.74	34.76
8. Exceptional items	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	14.21	22.05	(232.00)	66.74	34.76
10. Prior Period Income(+)/(-)Expenditure	34.76	(0.56)	(1.99)	47.10	(1.99)
11. Tax expense					
- Current tax	13.10	0.19	(47.50)	19.09	12.50
- Deferred tax	(2.80)	(5.57)	8.50	3.35	20.00
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10-11)	38.66	26.87	(194.99)	91.39	0.27
13. Extraordinary Item (net of tax expense Rs. Nil)	-	-	-	-	-
14. Net Profit(+)/ Loss(-) for the period (12-13)	38.66	26.87	(194.99)	91.39	0.27
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,206.50	2,205.15	2,206.50	2,205.15
16. Reserve excluding Revaluation Reserves as per balance sheet	8,365.43		8,243.78	8,365.43	8,243.78
17. Earnings Per Share (EPS)					
Basic and diluted EPS (Not Annualised)	0.18	0.12		0.41	0.10
b) Basic and diluted EPS after Extraordinary items for the period, for the year to and for the previous year (not to be annualized)	0.18	0.12		0.41	0.10
18. Public Shareholding					
- No. of shares	6,688,057	6,688,057	6,674,557	6,688,057	6,674,557
- Percentage of shareholding	30.31%	30.31%	30.27%	30.31%	30.27%
Promoter & Promoter Group Shareholding					
a) Pledged/Encumbered					
No. of Shares	Nil	Nil	Nil	Nil	Nil
Percentage of shares	Nil	Nil	Nil	Nil	Nil
(as a % of total shareholding of promoter & promoter Group)					
Percentage of shares	Nil	Nil	Nil	Nil	Nil
(as a % of total share capital of the Company)					
b) Non -encumbered					
No. of Shares	15,376,943	15,376,943	15,376,973	15,376,943	15,376,973
Percentage of shares	100%	100%	100%	100%	100%
(as a % of total shareholding of promoter & promoter Group)					
Percentage of shares	69.69%	69.69%	69.73%	69.69%	69.73%
(as a % of total share capital of the Company)					

For ARCHIDPLY INDUSTRIES LTD.,


Managing Director

Segment wise Revenue, Results and Capital Employed

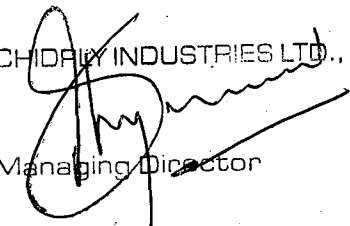
(Rs. In Lakhs)

Particulars	3 Months	Preceding 3	Correspondi	Year to	Previous Year
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
	Audited	Un Audited	Audited	Audited	Audited
1. Segment Revenue (Net Sale)					
(a) Wood Based	3,586.97	2,936.43	3,197.13	12,422.53	12,116.23
(b) Paper Based	1,492.62	1,088.35	924.67	4,644.94	3,269.43
(c) Others					
(d) Unallocated					
Total	5,079.59	4,024.78	4,121.80	17,067.47	15,385.66
Less: Inter Segment Revenue					
Net sales/Income From Operations	5,079.59	4,024.78	4,121.80	17,067.47	15,385.66
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each					
(a) Wood Based	832.95	515.91	70.96	2,779.15	3,041.96
(b) Paper Based	498.23	437.54	32.89	1,404.18	744.05
(c) Others					
(d) Unallocated					
Total	1,331.18	953.45	103.85	4,183.33	3,786.01
Less: (i) Interest	277.09	177.75	254.51	891.60	714.07
(ii) Other Un-allocable Expenditure net off	3,083.84	781.82	266.04	5,357.07	3122.47
(iii) Un-allocable income	2,043.96	28.16	182.71	2,132.07	83.30
Total Profit Before Tax	14.21	22.05	(233.99)	66.74	32.77
3. Capital Employed					
(Segment assets - Segment Liabilities)					
(a) Wood Based	9,883.78	4,745.41	5,942.55	9,883.78	5,942.55
(b) Paper Based	2,929.96	2,724.03	2,383.12	2,929.96	2,383.12
(c) Others					
(d) Unallocated	3,120.59	10,734.98	9,146.07	3,120.59	9,146.07
Total	15,934.33	18,204.42	17,471.74	15,934.33	17,471.74

Statement of Assets and Liabilities (Rs in Lakhs)

Particulars	As at	As at
	31.03.2012	31.03.2011
	Audited	Audited
A. EQUITY & LIABILITIES		
1. SHAREHOLDERS' FUNDS:		
(a) Share Capital	2,206.50	2,205.15
(b) Reserves and Surplus	8,365.43	8,243.81
Sub Total Shareholders Fund	10,571.93	10,448.96
2. NON - CURRENT LIABILITIES		
(a) Long term Borrowings	1,164.16	1,504.24
(b) Deferred Tax Liabilities(net)	52.16	48.80
(c) other long term liabilities	-	-
(d) long term provisions	-	-
Sub Total Non- current liabilities	1,216.32	1,553.04
3. CURRENT LIABILITIES		
(a) short term borrowings	4,146.08	5,451.82
(b) trade payables	4,016.23	4,113.55
(c) other current liabilities	413.75	218.22
(d) short term provisions	595.81	363.06
Sub Total current liabilities	9,171.87	10,146.65
TOTAL EQUITY AND LIABILITIES	20,960.12	22,148.64

For ARCHIDIP INDUSTRIES LTD.,


Managing Director

B. ASSETS		
1. NON-CURRENT ASSETS		
(a) FIXED ASSETS	5,510.34	5,905.58
(b) NON CURRENT INVESTMENTS	2.83	2.56
(c) Deferred tax assets	-	-
(d) LONG TERM LOANS & ADVANCES	1,417.98	1,849.17
(e) Other non-current assets	465.11	449.80
Sub Total non- current assets	7,396.26	8,207.11
2. CURRENT ASSETS		
(a) current investments	-	-
(b) Inventories	7,769.86	7,916.02
(c) Trade Receivables	4,531.53	4,890.30
(d) Cash and cash equivalent	974.40	826.19
(e) short term loans & advances	269.90	272.90
(f) other current assets	18.17	36.12
Sub Total current assets	13,563.85	13,941.54
TOTAL ASSETS	20,960.12	22,148.64

1. The above results have been reviewed by the Audit Committee in its meeting held on 29th May, 2012 and approved by the Board of Directors in its Board meeting dated 29th May, 2012

2. The above results have been audited by the Statutory Auditors of the Company.

3. No. of investor complaint during the quarter ended 31.03.2012:

pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
remaining unresolved at the end of the quarter	NIL

4. Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary

5. There are no exceptional / extraordinary items during the quarter / year ended March 31, 2012.

6. Due to the closure and sale of the Mysore Unit, old inventory lying at Mysore Unit has been revalued down by Rs. 622 lakhs, which is included in the cost of raw material consumed.

7. other income includes Rs. 1985.85 lakhs towards the profit on sale of land at Mysore

Date: May 29, 2012

Place: Bangalore

For Arvindpoly Industries Limited

(Shyam Daga)
Managing Director