

Ref: BSE/SEC-02/

February 14, 2018

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
Floor 25th P.J. Towers
Dalal Street
Mumbai - 400 001.

Dear Sir,

**Sub: Unaudited Financial Results for the quarter and nine months ended
31.12.2017**

Ref: BSE Scrip Code: 532994
NSE: Stock Code: Archidply

Please find enclosed the Statement of Unaudited Financial Results for the quarter and nine months ended 31.12.2017, duly approved by Board of Directors in their meeting held on 14th February, 2018 and Limited Review Report on the financial results for the quarter ended 31.12.2017 pursuant to Regulation 33 of the SEBI (Listing obligations & Disclosure Requirement) Regulations, 2015. The meeting concluded at 3:45 p.m.

This is for your information and record.

Thanking you.

Yours faithfully,

For Archidply Industries Limited



(Rajneesh Sharma)
Company Secretary

Encl: a/a

CC: The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

CIN: L85110KA1995PLC018710

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020

website :www.archidply.com email: info@archidply.com

CIN : L85110KA1995PLC018710

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2017

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	7,418.06	7,343.04	7,527.75	22,799.72	20,882.88	29,491.25
b. Other Income	101.99	36.63	33.87	186.64	159.82	185.50
Total Income (1)	7,520.05	7,379.68	7,561.62	22,986.36	21,042.70	29,676.75
2. Expenditure						
a. cost of materials consumed	3,704.60	3,921.96	2,678.00	10,841.90	9,213.76	12,128.78
b. Purchases of stock -in -trade	1,503.43	1,250.58	1,442.47	4,725.40	4,151.37	6,288.06
c.Changes in inventories of finished goods, work in progress and stock in trade	(526.44)	(142.50)	495.08	(896.00)	(667.03)	(911.47)
d. Employee benefits expense	760.33	772.69	711.76	2,252.32	1,993.58	2,674.34
e. Finance Costs	288.59	228.91	208.73	756.57	598.85	986.36
f. Depreciation and amortisation expense	121.12	127.22	121.79	365.10	358.23	479.71
g. Excise Duty Expense	-	-	589.60	626.45	1,702.89	2,374.32
h. Other expenditure	1,378.71	1,020.10	1,108.93	3,595.64	3,087.15	4,829.61
Total Expenditure (2)	7,230.36	7,178.98	7,356.36	22,267.39	20,438.80	28,849.71
3. Profit Before Exceptional & ordinary items & tax(1-2)	289.69	200.69	205.26	718.96	603.90	827.04
4. Prior Period Income(+)/(-)Expenditure	(4.03)	1.58	(0.60)	2.92	(3.33)	3.20
5. Profit Before Taxation	285.66	202.27	204.66	721.88	600.57	830.24
6. Tax Expense						
- Current tax	58.24	41.24	41.73	147.18	122.45	170.00
- Deferred tax	21.44	(14.45)	(39.27)	7.21	(26.27)	(8.52)
7. Profit for the period from continuing operations	205.98	175.48	202.20	567.49	504.39	668.76
8. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
Total	-	-	-	-	-	-
9. Total Comprehensive income for the period (7+8)	205.98	175.48	202.20	567.49	504.39	668.76
10. Paid up Equity Share Capital(face Value Rs.10/- per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
other Equity						
11. Earnings Per Share (EPS)						
Basic and diluted EPS *	0.93	0.80	0.81	0.48	2.29	3.03

* Not Annualised for Quarter

For ARCHIDPLY INDUSTRIES LTD.,

Executive Director

Segment wise Revenue, Results and Capital Employed

(Rs. in Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Net)						
(a) Wood Based	4,958.94	5,248.54	5,273.42	15,647.02	14,743.35	20,889.19
(b) Paper Based	2,417.14	2,076.39	2,254.33	7,064.63	6,139.53	8,381.18
(c) Others						
(d) Unallocated	41.98	18.11	-	88.07		220.88
Total	7,418.06	7,343.04	7,527.75	22,799.72	20,882.88	29,491.25
Less: Inter Segment Revenue						
Income From Operations	7,418.06	7,343.04	7,527.75	22,799.72	20,882.88	29,491.25
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Wood Based	852.14	1,317.45	858.56	3,078.31	2,857.98	4,140.25
(b) Paper Based	1,062.44	349.78	598.98	1,907.96	1,093.25	1,888.95
(c) Others						
(d) Unallocated						
Total	1,914.58	1,667.23	1,457.54	4,986.27	3,951.23	6,029.20
Less: (i) Interest	288.59	228.91	208.73	756.57	598.85	986.36
(ii) Other Un-allocable Expenditure net off	1,480.27	1,286.58	1,058.46	3,779.65	2,853.45	4,529.45
(iii) Un-allocable income	139.94	50.54	14.31	271.84	101.63	316.85
Total Profit Before Tax	285.66	202.27	204.66	721.88	600.57	830.24
4. Segment Assets						
(a) Wood Based	15,142.09	14,668.11	13,718.52	15,142.09	13,718.52	14,352.08
(b) Paper Based	7,166.75	6,540.46	5,605.03	7,166.75	5,605.03	6,014.73
(c) Others						
(d) Unallocated	6,235.83	6,093.81	5,761.68	6,235.83	5,761.68	5,427.79
Total	28,544.67	27,302.37	25,085.24	28,544.67	25,085.24	25,794.61
5. Segment Liability						
(a) Wood Based	5,610.85	5,128.54	4,879.90	5,610.85	4,879.90	4,704.46
(b) Paper Based	2,383.74	1,951.56	1,642.89	2,383.74	1,642.89	1,626.03
(c) Others						
(d) Unallocated	38.57	2.98	33.97	38.57	33.97	224.72
Total	8,033.16	7,083.08	6,556.77	8,033.16	6,556.77	6,555.22
6. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	9,531.24	9,539.57	8,838.62	9,531.24	8,838.62	9,647.62
(b) Paper Based	4,783.02	4,588.89	3,962.14	4,783.02	3,962.14	4,388.70
(c) Others						
(d) Unallocated	6,197.26	6,090.83	5,727.71	6,197.26	5,727.71	5,203.07
Total	20,511.51	20,219.29	18,528.46	20,511.51	18,528.46	19,239.39

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14th February, The Auditor have carried out "Limited Review" of the above results.
- Figures for the previous periods have been regrouped and reclassified to conform to the classification of the current period, wherever necessary
- There are no exceptional / extraordinary items during the quarter ended December 31,2017
- Applicability of Indian Accounting Standards (Ind AS) to the Company with effect from 01.04.2017, there has been no changes in the profit & loss for the previous quarter and nine months ended 31.12.2016 & the year ended 31.03.2017. Thus no statement of reconciliation of profit & loss for the previous quarter & year results is submitted.
- After the applicability of Goods and Service Tax w.e.f. 01.07.2017 revenue from operations are net of GST whereas for previous quarter and year Excise Duty forms the part of the other expenses.

Date: February 14, 2018
Place: Bangalore

For Archidply Industries Ltd.,

Shyam Daga
Executive Director



**PRITI JHAWAR & CO.
CHARTERED ACCOUNTANTS**

**Review Report On Quarterly Financial Results of the Company Pursuant to the
Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

To,
Board of Directors of **Archidply Industries Limited**

1. We have reviewed the accompanying statement of Standalone unaudited financial results of Archidply Industries Limited (the "Company") for the quarter ended 31st December, 2017 (the "Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on February 14, 2018. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
4. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards i.e., Indian Accounting Standards (Ind AS) prescribed under Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Priti Jhavar & Co.
Chartered Accountants
FRN: 328818E

Priti Jhavar

(Priti Jhavar)
(Membership No. 303053)



Place: Bangalore
Date: 14.02.2018