

Ref: BSE/SEC-02/

DATE: 14/02/2017

The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
Floor 25<sup>th</sup> P.J. Towers  
Dalal Street  
Mumbai - 400 001.

Dear Sir,

**Sub: Outcome of 4<sup>th</sup> Board Meeting held on February 14, 2017**

**Ref: BSE Scrip Code: 532994**

**NSE: Stock Code: Archidply**

Pursuant to Regulation 30 of the Stock Exchange Board of India (Listing Obligation and other Disclosure Requirement) Regulation 2015, we hereby submit the following as outcome of the Board Meeting held on February 14, 2017 at the Hotel Lemon Tree Premium – Aerocity IGI Airport New Delhi - 110037 of the Company along with the copy of un-audited Financial Result along with Limited Review Report for the Quarter & Nine months ended on December 31, 2016.

1. Approval of Un-audited Financial Result of the Company for the Quarter & Nine Months ended December 31, 2016.
2. Approval of Limited Review Report for the Quarter & Nine Months ended December 31, 2016.
3. Noting of CEO & CFO Certification for the Quarter / Nine Months ended December 31, 2016.
4. Noting of Statement of Investors Grievance for the Quarter / Nine Months ended December 31, 2016.
5. Resignation of Mr. Shyam Daga from the position of CFO of the Company.

6. Change in Designation of Mr. Shyam Daga from Managing Director to Executive Director.
7. Change in Designation of Mr. Rajiv Daga from Joint Managing Director to Managing Director.

Please note that meeting commenced at 11:45 A.M and concluded at 3:00 P.M.

This is for your information and record.

Thanking you.

Yours faithfully,

**For Archidply Industries Ltd.,**



**(Rajneesh Sharma)**  
**Company Secretary**

**CC: The Listing Department**  
**National Stock Exchange of India Ltd.**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)

**Mumbai - 400 051**

**ARCHIDPLY INDUSTRIES LIMITED**

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020

website :www.archidply.com email: info@archidply.com CIN : L85110KA1995PLC018710

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2016**

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. (a) Net Sales/Income from Operations						
Gross Sales	8,104.31	7,482.17	7,841.19	22,561.07	22,776.10	30,308.77
less: Excise Duty on sales	589.60	607.16	103.20	1,702.89	349.73	463.80
less: VAT/ Sales Tax & Turnover Tax	576.56	582.35	587.83	1,678.20	1,633.26	2,081.65
Net Sales/Income from Operations	6,938.15	6,292.66	7,150.16	19,179.99	20,793.11	27,763.32
(b) Other Operating Income	29.64	86.05	17.91	135.43	57.91	82.77
<b>Total Income from Operations</b>	<b>6,967.80</b>	<b>6,378.71</b>	<b>7,168.07</b>	<b>19,315.42</b>	<b>20,851.02</b>	<b>27,846.09</b>
2. Expenses						
a. cost of materials consumed	2,678.00	3,216.76	2,922.04	9,213.76	8,943.22	11,784.73
b. Purchases of stock -in -trade	1,442.47	1,427.33	1,924.62	4,151.37	5,116.11	6,362.31
c. Changes in inventories of finished goods, work in progress and stock in trade	495.08	(520.06)	279.75	(667.03)	657.79	1,213.76
d. Employee benefits expense	711.76	670.68	580.15	1,993.58	1,724.27	2,393.78
e. Depreciation	121.79	120.27	90.82	358.23	349.02	475.14
f. Foreign exchange fluctuation loss	28.86	(32.37)	(2.62)	9.09	45.15	53.26
g. Other expenditure	1,080.07	1,089.27	988.87	3,078.06	2,875.12	4,130.73
<b>Total Expenses</b>	<b>6,558.04</b>	<b>5,971.88</b>	<b>6,783.63</b>	<b>18,137.06</b>	<b>19,710.68</b>	<b>26,413.71</b>
3. Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	409.76	406.83	384.44	1,178.36	1,140.34	1,432.38
4. Other Income	4.22	1.28	17.32	24.38	31.52	73.07
5. Profit from ordinary activities before finance cost and Exceptional Items	413.98	408.12	401.79	1,202.74	1,171.86	1,505.45
6. Finance Cost	208.73	207.53	189.20	598.85	583.05	780.61
7. Profit after finance cost but before Exceptional Items (5-6)	205.25	200.60	212.59	603.90	588.81	724.84
8. Exceptional items		-				-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	205.25	200.60	212.59	603.90	588.81	724.84
10. Prior Period Income(+)/(-)	(0.60)	1.47	(9.28)	(3.33)	(9.28)	(8.83)
11. Tax expense						
- Current tax	41.73	41.19	41.45	122.45	118.16	146.00
- Deferred tax	(39.27)	9.07	9.67	(26.27)	12.82	(31.32)
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10-11)	202.20	151.81	152.19	504.39	448.55	601.33
13. Extraordinary Item (net of tax expense Rs. ___Nil___)						
14. Net Profit(+)/ Loss(-) for the period (12-13)	202.20	151.81	152.19	504.39	448.55	601.33

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
16. Reserve excluding Revaluation Reserves as per balance sheet	10,623.34	10,434.80	9,967.88	10,623.34	9,967.88	10,132.61
17. Earnings Per Share (EPS)						
Basic and diluted EPS (Not	0.81	0.69	0.69	2.29	2.03	2.73
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date						
and for the previous year (not to be annualized)	0.81	0.69	0.69	2.29	2.03	2.73
<b>PART II</b>						
<b>A. Particulars of shareholding</b>						
<b>1. Public Shareholding</b>						
- No. of shares	6030363	6030363	6017863	6030363	6,017,863	6,130,363
- Percentage of shareholding	27.33%	27.33%	27.27%	27.33%	27.27%	27.78%
<b>2. Promoter &amp; Promoter Group Shareholding</b>						
<b>a) Pledged/Encumbered</b>						
No. of Shares	NIL	NIL	NIL	NIL	nil	NIL
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	NIL	NIL	NIL	NIL	nil	NIL
Percentage of shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	nil	NIL
<b>b) Non -encumbered</b>						
No. of Shares	16034637	16034637	16047137	16034637	16047137	15934637
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the Company)	72.67%	72.67%	72.73%	72.67%	72.73%	72.22%
<b>B. INVESTOR COMPLAINTS</b>						
pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

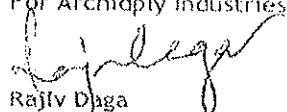
Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016

**Segment wise Revenue, Results and Capital Employed**

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
<b>1. Segment Revenue ( Net Sale)</b>						
(a) Wood Based	4,896.83	4,443.65	4,657.20	13,678.10	13,359.17	18,233.52
(b) Paper Based	2,041.32	1,849.02	2,492.95	5,501.89	7,433.94	9,529.79
(c) Others						-
(d) Unallocated						-
<b>Total</b>	<b>6,938.15</b>	<b>6,292.67</b>	<b>7,150.15</b>	<b>19,179.99</b>	<b>20,793.11</b>	<b>27,763.31</b>
Less: Inter Segment Revenue						
<b>Net sales/Income From Operations</b>	<b>6,938.15</b>	<b>6,292.67</b>	<b>7,150.15</b>	<b>19,179.99</b>	<b>20,793.11</b>	<b>27,763.31</b>
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)</b>						
(a) Wood Based	858.56	1,152.24	1,244.02	2,857.98	2,877.60	4,454.53
(b) Paper Based	598.98	203.43	242.03	1,093.25	1,316.29	1,404.50
(c) Others						-
(d) Unallocated						-
<b>Total</b>	<b>1,457.53</b>	<b>1,355.67</b>	<b>1,486.05</b>	<b>3,951.23</b>	<b>4,193.89</b>	<b>5,859.03</b>
Less: (i) Interest	208.73	207.53	189.20	598.85	583.05	780.62
(ii) Other Un-allocable Expenditure net off	1,058.46	1,014.04	1,111.92	2,853.45	3,064.63	4461.19
(iii) Un-allocable income	14.31	67.95	18.37	101.63	33.32	98.78
<b>Total Profit Before Tax</b>	<b>204.65</b>	<b>202.05</b>	<b>203.30</b>	<b>600.57</b>	<b>579.53</b>	<b>716.00</b>
<b>4. Segment Asstes</b>						
(a) Wood Based	13,718.52	13,997.73		13,718.52		12534.40
(b) Paper Based	5,605.03	5,487.59		5,605.03		5398.50
(c) Others						
(d) Unallocated	5,761.68	5,774.04		5,761.68		3514.56
<b>Total</b>	<b>25,085.24</b>	<b>25,259.36</b>	<b>-</b>	<b>25,085.24</b>	<b>-</b>	<b>21,447.45</b>
<b>5. Segment Liability</b>						
(a) Wood Based	4,879.90	4,803.57		4,879.90		3116.41
(b) Paper Based	1,642.89	1,238.29		1,642.89		1038.71
(c) Others						
(d) Unallocated	33.97	60.85		33.97		239.98
<b>Total</b>	<b>6,556.77</b>	<b>6,147.71</b>	<b>-</b>	<b>6,556.77</b>	<b>-</b>	<b>4,395.10</b>
<b>6. Capital Employed</b>						
(Segment assets - Segment Liabilities)						
(a) Wood Based	8,838.62	9,194.15	9,142.81	8,838.62	9,142.81	9,417.98
(b) Paper Based	3,962.14	4,204.30	4,646.08	3,962.14	4,646.08	4,359.79
(c) Others						
(d) Unallocated	5,727.71	5,713.19	3,631.18	5,727.71	3,631.18	3,274.58
<b>Total</b>	<b>18,528.46</b>	<b>19,111.64</b>	<b>17,420.07</b>	<b>18,528.46</b>	<b>17,420.07</b>	<b>17,052.35</b>

- The above results have been reviewed by the Audit Committee in its meeting held on 14th February, 2017 and approved by the Board of Directors in its Board Meeting dated 14th February, 2017
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever
- There are no exceptional / extraordinary items during the quarter an Nine month ended December 31, 2016

For Archidply Industries  
  
Rajiv Daga  
Managing Director

Date: February 14, 2017  
Place: Bangalore



Review Report On Quarterly and Nine Month Financial Results of the Company  
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure  
Requirements) Regulations, 2015

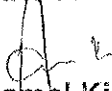
To,  
Board of Directors of **Archidply Industries Limited**

We have reviewed the accompanying statement of unaudited financial results of Archidply Industries Limited for the quarter and Nine Month ended 31<sup>st</sup> December, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK  
Chartered Accountants  
FRN: 008099S

  
(Kamal Kishore)  
(Partner)  
(Membership No.205819)



Place: Bangalore