

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2012

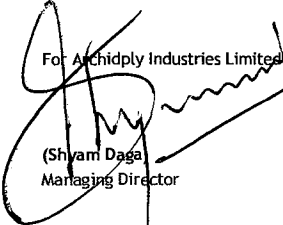
Particulars	Quarter ended	Quarter ended	Quarter ended	Nine months ended	Nine months ended	(Rs. In Lakhs)
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	Previous Accounting year ended
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. (a) Net Sales/Income from Operations						
Gross Sales	5,395.18	5844.51	4,327.26	16,102.62	12,944.63	18,403.39
less: Excise Duty on sales	101.99	119.35	82.69	326.49	271.89	369.05
less: VAT/ Sales Tax & Turnover Tax	348.45	328.18	219.80	977.94	684.86	966.86
Net Sales/Income from Operations	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
(b) Other Operating Income						
Total Income from Operations	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
2. Expenses						
a. cost of materials consumed	2,641.04	3115.7	2,247.16	7,929.69	6,057.89	9,424.13
b. Purchases of stock -in -trade	1,033.14	923.61	677.37	2,601.75	1,869.84	2,790.02
c.Changes in inventories of finished goods, work in progress and stock in trade	(159.85)	140.07	(322.51)	22.82	(115.94)	(79.95)
d. Employee benefits expense	352.90	373.33	336.74	1,074.83	992.01	1,313.47
e. Depreciation	119.72	122.52	124.45	363.30	371.99	496.20
f. Foreign exchange fluctuation loss	41.37	-49.6	52.03	116.54	146.64	92.14
g. Bad debts writtenoff						1,192.58
h. Other expenditure	746.17	655.55	737.89	2,145.60	2,086.52	3,012.62
Total Expenses	4,774.50	5281.17	3,853.14	14,254.52	11,408.96	18,241.21
3. Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	170.24	115.81	171.64	543.67	578.92	(1,173.74)
4. Other Income	3.98	160.07	28.16	179.72	88.12	2,132.07
5. Profit from ordinary activities before finance cost and Exceptional Items (3+4)	174.22	275.88	199.79	723.38	667.04	958.33
6. Finance Cost	124.06	198.3	177.75	549.91	614.50	891.60
7. Profit after finance cost but before Exceptional Items (5-6)	50.16	77.58	22.05	173.47	52.53	66.74
8. Exceptional items						
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	50.16	77.58	22.05	173.47	52.53	66.74
10.Prior Period Income(+)/(-)Expenditure	-	3.66	(0.56)	3.66	12.34	47.10
11. Tax expense						
- Current tax	4.76	21.5	0.19	35.40	5.99	19.09
- Deferred tax	2.55	-4.25	(5.57)	(3.14)	6.15	3.35
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10-11)	42.86	63.99	26.87	144.87	52.73	91.39
13. Extraordinary Item (net of tax expense Rs. Nil)						
14. Net Profit(+)/ Loss(-) for the period (12-13)	42.86	63.99	26.87	144.87	52.73	91.39
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
16. Reserve excluding Revaluation Reserves as per balance sheet		8467.43				8,365.43
17. Earnings Per Share (EPS)						
Basic and diluted EPS (Not Annualised)	0.02	0.03	0.12	0.07	0.24	0.41
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be)						0.41
18. Public Shareholding						
- No. of shares	6,688,057	6,688,057	6,688,057	6,688,057	6,688,057	6,688,057
- Percentage of shareholding	30.31%	30.31%	30.31%	30.31%	30.31%	30.31%
Promoter & Promoter Group Shareholding						
a) Pledged/Encumbered						
No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of total share capital of the Company)						
b) Non -encumbered						
No. of Shares	15,376,943	15,376,943	15,376,943	15,376,943	15,376,943	15,376,973
Percentage of shares	100%	100%	100%	100%	100%	100%
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	69.69%	69.69%	69.69%	69.69%	69.69%	69.69%
(as a % of total share capital of the Company)						

Segment wise Revenue, Results and Capital Employed						
Particulars	Quarter ended	Quarter ended	Quarter ended	Nine months	Nine months	(Rs. In Lakhs)
	31.12.2012	30.09.2012	31.12.2011	ended 31.12.2012	ended 31.12.2011	Previous Year ended 31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue (Net Sale)						
(a) Wood Based	3,182.69	3775.04	2,936.43	10,058.89	8,835.56	12,422.53
(b) Paper Based	1,762.05	1621.94	1,088.35	4,739.29	3,152.32	4,644.94
(c) Others						
(d) Unallocated						
Total	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
Less: Inter Segment Revenue						
Net sales/Income From Operations	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
2. Segment Results (Profit)(+)/ Loss (-) before						
(a) Wood Based	564.57	530.56	515.91	1,615.52	1,946.19	2,779.15
(b) Paper Based	347.30	435.36	437.54	1,132.46	905.96	1,404.18
(c) Others						-
(d) Unallocated						
Total	911.86	965.92	953.45	2,747.98	2,852.15	4,183.33
Less: (i) Interest						
	165.43	273.48	177.75	666.46	614.50	891.60
(ii) Other Un-allocable Expenditure net						
	700.26	774.94	781.82	2,087.78	2,273.23	5357.07
(iii) Un-allocable income						
	3.98	160.07	28.16	179.72	88.12	2132.07
Total Profit Before Tax	50.16	77.58	22.05	173.47	52.53	66.73
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	8,632.97	9560.28	4,745.41	8,632.97	4,745.41	9,883.78
(b) Paper Based	3,076.63	2895.93	2,724.03	3,076.63	2,724.03	2,929.96
(c) Others						-
(d) Unallocated	3,845.95	3842.25	10,734.98	3,845.95	10,734.98	3,120.59
Total	15,555.55	16,298.46	18,204.42	15,555.55	18,204.42	15,934.33

Notes:

1. The above results have been reviewed by the Audit committee in its meeting dated 14.02.2013 and approved by the board of directors in its board meeting dated 14.02.2013
2. The above results have been reviewed by the Statutory Auditors of the Company
3. Figures for the previous period have been regrouped and reclassified to confirm to the classification of the current period wherever necessary
4. There are no exceptional / extraordinary items during the quarter ended 31.12.2012

Date: 14-02-2013
Place: Bangalore

For Archidply Industries Limited

(Shyam Daga)
Managing Director

Limited Review Report On Quarterly Financial Results and Year to Date Results of the Company
Pursuant to the Clause 41 of the Listing Agreement

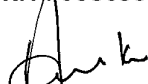
To,
Board of Directors of **Archidply Industries Limited**

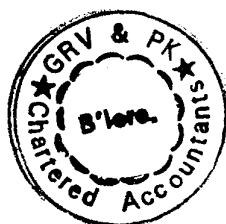
We have reviewed the accompanying statement of unaudited financial results of **Archidply Industries Limited** for the quarter & nine months ended 31.12.2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN A008099S


(Kamal Kishore)
(Partner)



(Membership No.205819)

Place: Bangalore

Date: 14.02.2013